

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 5221/November 7, 2017

ADMINISTRATIVE PROCEEDING
File No. 3-18250

In the Matter of :
:
MARK MEGALLI : PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on October 12, 2017, pursuant to Sections 15(b) of the Securities Exchange Act of 1934 and 203(f) of the Investment Advisers Act of 1940. The proceeding is a follow-on proceeding based on *SEC v. Megalli*, No. 1:13-cv-3783 (N.D. Ga. Dec. 15, 2015), in which Respondent Mark Megalli was enjoined against violations of the antifraud provisions of the federal securities laws. A prehearing conference was held today. Pat Huddleston, II, Esq., appeared on behalf of the Division of Enforcement. Paul N. Monnin and Andrew T. Sumner, Esqs., of Alston & Bird LLP appeared on behalf of Respondent Mark Megalli.

The parties will file motions for summary disposition pursuant to 17 C.F.R. § 201.250(b). Taking into account the parties' other commitments, and consistent with 17 C.F.R. § 201.161, the due dates for the motions, oppositions, and replies will be December 15, 2017; December 29, 2017; and January 16, 2018, respectively.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge