UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4176/September 19, 2016

ADMINISTRATIVE PROCEEDING File No. 3-16383

In the Matter of

CHARLES L. HILL, JR.

ORDER SCHEDULING PREHEARING CONFERENCE

On June 8, 2015, the United States District Court for the Northern District of Georgia entered an order in *Hill v. SEC*, No. 1:15-cv-1801, preliminarily enjoining the Securities and Exchange Commission from proceeding in this matter, prompting the Chief Administrative Law Judge to cancel the upcoming hearing. *Charles L. Hill, Jr.*, Admin. Proc. Rulings Release No. 2789, 2015 SEC LEXIS 2288 (ALJ June 9, 2015). Following a ruling by the United States Court of Appeals for the Eleventh Circuit, the district court dismissed *Hill v. SEC* on September 14, 2016. ECF No. 51.

On September 16, 2016, the Division of Enforcement filed a notice of the district court's dismissal and requested that I schedule a prehearing conference. The parties have represented that they are available for a telephonic prehearing conference at 2:00 p.m. EDT on September 27, 2016. Accordingly, I ORDER that a telephonic prehearing conference will occur on September 27, 2016, at 2:00 p.m. EDT. Before the conference, the parties should confer and propose a hearing date.

James E. Grimes Administrative Law Judge