

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 2724 / May 26, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16529

In the Matter of  
the Registration Statement of

Visual Acumen, Inc.  
432 Maple Hill Avenue  
Newington, CT 06111-3419

STAY ORDER

On May 11, 2015, the Securities and Exchange Commission issued an Order Fixing Time and Place of Public Hearing and Instituting Proceedings (OIP) pursuant to Section 8(d) of the Securities Act of 1933, and scheduled a hearing to commence on May 28, 2015. As established by the declaration filed by the Division of Enforcement, Respondent was served with the OIP by personal service on May 18, 2015. *See* 15 U.S.C. § 77h(d), (f).

The Division and Respondent jointly move to stay this proceeding, pending the Commission's consideration of Respondent's settlement offer. As represented in the motion, the parties have reached a settlement in principle. Although not expressly stated in the motion, the parties confirmed with my Office that they have agreed in principle to a settlement "on all major terms," which is the standard required by Rule of Practice 161(c)(2) for a stay. 17 C.F.R. § 201.161(c)(2)(i).

Accordingly, the hearing currently scheduled for May 28 is POSTPONED and this proceeding is STAYED, subject to compliance with Rule of Practice 161(c)(2). If any of the requirements of the Rule are not met, the parties must promptly notify my Office and the stay shall lapse.

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Jason S. Patil  
Administrative Law Judge