

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2385/March 6, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16358

In the Matter of

SPECTRUM CONCEPTS, LLC,
DONALD JAMES WORSWICK,
MICHAEL NICHOLAS GROSSO, AND
MICHAEL PATRICK BROWN

ORDER FOLLOWING
PREHEARING CONFERENCE

The Securities and Exchange Commission issued an Order Instituting Cease-and-Desist Proceedings (OIP) on January 23, 2015, pursuant to Section 8A of the Securities Act of 1933 and Section 21C of the Securities Exchange Act of 1934. Respondents are required to file an Answer within twenty days after service of the OIP. OIP at 7; 17 C.F.R. § 201.220. All Respondents were served with the OIP; Spectrum Concepts, LLC (Spectrum), and Donald James Worswick (Worswick) filed an Answer and Affirmative Defenses and Motion for More Definitive Statement (Motion) on February 18, 2015; I denied the Motion on March 2, 2015. *Spectrum Concepts, LLC*, Admin. Proc. Rulings Release No. 2370, 2015 SEC LEXIS 771.

The parties, except Michael Nicholas Grosso, participated in a telephonic prehearing conference on March 5, 2015, at which I reminded Michael Patrick Brown that failing to file an Answer, which was due on March 2, 2015, was grounds for default and that he would be well served to file one. 17 C.F.R. § 201.155(a). The parties participating in the prehearing conference agreed to begin the hearing on May 11, 2015. The Division of Enforcement (Division), located in Atlanta, will be presenting witnesses from all over the country; counsel for Spectrum and Worswick wanted a Florida hearing location; I ruled that the hearing will be held in Atlanta, Georgia, and I ORDER the following prehearing schedule:

April 17, 2015:	Division notifies Respondents of the names of its witnesses and provides copies of exhibits that Respondents do not have;
April 24, 2015:	Respondents provide the Division with the names of their witnesses and copies of their exhibits;
May 1, 2015:	Circulation of written expert testimony;
May 4, 2015	Filing of prehearing briefs; and
May 11, 2015	Hearing begins at 9:30 a.m. EDT at a site in Atlanta, Georgia, to be announced.

Brenda P. Murray
Chief Administrative Law Judge