

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1904/October 9, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-15945

In the Matter of

THOMAS A. NEELY, JR. :
: PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on June 25, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934. A second prehearing conference, at which both parties and Regions Financial Corporation (Regions) appeared, was held today.

The subpoena requested by Respondent Thomas A. Neely, Jr. (Neely), and directed to Regions was addressed. Regions will produce redacted versions of some items requested and a privilege log that is expected to emphasize confidential supervisory information (CSI) within the meaning of the rules of the Board of Governors of the Federal Reserve System (Federal Reserve), 12 C.F.R. § 261.2(c). It is anticipated that Neely will then request disclosure of withheld material from the Federal Reserve, pursuant to 12 C.F.R. § 261.22.

Consistent with 17 C.F.R. § 201.161, the hearing was postponed and scheduled to commence on January 12, 2015, in Birmingham, Alabama, and is expected to last about two weeks. The parties will adjust the prehearing schedule accordingly.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge