

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1667/August 1, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-15945

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In the Matter of

THOMAS A. NEELY, JR.

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ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on June 25, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934. The hearing has been scheduled to commence on December 8, 2014, in Birmingham, Alabama, and is expected to last about two weeks.

The Division of Enforcement (Division) has requested that the hearing date be set to commence one week earlier, on December 1, 2014, stating that Division counsel has a prior commitment for Friday, December 12. Respondent Thomas A. Neely, Jr., does not agree to an earlier start date. The hearing will commence as scheduled, on December 8, 2014; hearing sessions will be held on December 8 through December 11 and resume as needed during the following week.

IT IS SO ORDERED.

/S/ Carol Fox Foelak

Carol Fox Foelak  
Administrative Law Judge