

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 1609/July 14, 2014

ADMINISTRATIVE PROCEEDING  
File No. 3-15945

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In the Matter of

THOMAS A. NEELY, JR.

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POSTPONEMENT ORDER

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on June 25, 2014, pursuant to Sections 8A of the Securities Act of 1933 and 21C of the Securities Exchange Act of 1934, and the hearing was scheduled to commence on July 30, 2014. The parties have requested that the hearing be postponed and a prehearing conference scheduled for the same date at 10:30 a.m. EDT.

Accordingly, consistent with 17 C.F.R. § 201.161, the hearing will be postponed sine die, and a prehearing conference will be held by telephone on July 30, 2014, at 10:30 a.m. EDT.

IT IS SO ORDERED.

/S/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge