UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 840/September 4, 2013

ADMINISTRATIVE PROCEEDING File No. 3-15417

In the Matter of	:	
SOIL BIOGENICS LTD.	:	
	:	ORDER

The Securities and Exchange Commission (Commission) instituted this proceeding with an Order Instituting Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934 (Exchange Act), on August 14, 2013, and the hearing was scheduled to commence on September 10, 2013. The OIP alleges that Respondent is a corporation with a class of securities registered with the Commission pursuant to Section 12(g) of the Exchange Act and has repeatedly failed to file required periodic reports. The Division of Enforcement is seeking to revoke the registration of Respondent's securities.

Respondent was served with the OIP on August 28, 2013, and Respondent's Answer is due within ten days of that date. <u>See</u> OIP at 2; 17 C.F.R. § 201.220(b). If Respondent fails to file an Answer within the time provided, it will be deemed to be in default, and the undersigned will enter an order revoking the registration of its securities. <u>See</u> OIP at 2; 17 C.F.R. §§ 201.155(a), .220(f). To allow time for an Answer, the hearing will be postponed <u>sine die</u>, and a prehearing conference will be held by telephone on November 15, 2013, at 9:30 a.m. EST, if the proceeding has not been resolved by then.

IT IS SO ORDERED.

<u>/S/ Carol Fox Foelak</u> Carol Fox Foelak Administrative Law Judge