Agenda

Meeting of the SEC Small Business Capital Formation Advisory Committee

Location: SEC Headquarters, 100 F Street, N.E.

Multipurpose Room, LL-006

Washington, DC

Date: Monday, May 6

1:00 Introductory remarks by Commissioners

Committee member introductions

1:30 Discussion of SEC capital formation initiatives

- Martha Miller, committee member and SEC's Advocate for Small Business Capital Formation, will provide an overview of the <u>Advocate's office</u>
- Bill Hinman, Director of the SEC's Division of Corporation Finance, will
 provide an overview of SEC data on public and exempt offerings and the
 SEC's capital formation initiatives
- 2:30 Discussion of the Committee's future steps and areas of focus
- **3:20** Review and consideration of proposed Committee bylaws
- 3:30 Adjournment