UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF FLORIDA ORLANDO DIVISION

U.S. SECURITIES AND EXCHANGE COMMISSION,)))
Plaintiff,)) CASE NO. 6:09-cv-01833-JA-GJK
v.)
J. BENNETT GROCOCK)
Defendant.)
)

FINAL JUDGMENT AS TO DEFENDANT J. BENNETT GROCOCK

The Securities and Exchange Commission having filed a Complaint and Defendant J. Bennett Grocock having entered a general appearance: consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY ORDERED. ADJUDGED, AND DECREED that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly. Section 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. § 78i(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using any means or

instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange, in connection with the purchase or sale of any security:

- to employ any device, scheme, or artifice to defraud; (a)
- to make any untrue statement of a material fact or to omit to state a material fact (b) necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- to engage in any act, practice, or course of business which operates or would (c) operate as a fraud or deceit upon any person.

II.

IT IS HEREBY FURTHER ORDERED, ADJUDGED. AND DECREED that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating Section 17(a) of the Securities Act of 1933 (the "Securities Act") [15 U.S.C. § 77q(a)] in the offer or sale of any security by the use of any means or instruments of transportation or communication in interstate commerce or by use of the mails, directly or indirectly:

- to employ any device, scheme, or artifice to defraud; (a)
- to obtain money or property by means of any untrue statement of a material fact or (b) any omission of a material fact necessary in order to make the statements made. in light of the circumstances under which they were made, not misleading; or
- to engage in any transaction, practice, or course of business which operates or (c) would operate as a fraud or deceit upon the purchaser.

III.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating Sections 5(a) and 5(c) of the Securities Act [15 U.S.C. § 77e(a) and (c)] by, directly or indirectly, in the absence of any applicable exemption, making use of any means or instruments of transportation or communication in interstate commerce or of the mails, through the use or medium of a prospectus or otherwise, to: (i) sell any security, or carry or cause to be carried any security through the mails or in interstate commerce for the purpose of sale or delivery after sale, unless a registration statement is in effect as to the security; or (2) offer to sell or offer to buy any security when a registration statement has not been filed as to such security, or while the registration is the subject of a refusal order or stop order or (prior to the effective date of the registration statement) any public proceeding or examination under Section 8 of the Securities Act.

IV.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant is liable for disgorgement of \$248,800.42, representing profits gained as a result of the conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of \$36,822.98. The Court will not require payment of these amounts based on Defendant's sworn representations in Defendant's Statement of Financial Condition dated April 28, 2009, and other documents and information submitted to the Commission.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent of Defendant J. Bennett Grocock is incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein.

VI.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

VII.

There being no just reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Final Judgment forthwith and without further notice.

Dated: Nov. , 10, 2009

UNITED STATES DISTRICT JUDGE