UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE COMMISSION.

Plaintiff,

 \mathbf{v} .

ALLEN M. GLICK ET AL.,

C.A. No.

04 10801 MH

Defendants.

FINAL JUDGMENT AS TO DEFENDANT JEFFREY S. EPSTEIN

The Securities and Exchange Commission ("Commission") having filed a Complaint and Defendant Jeffrey S. Epstein ("Defendant") having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant,
Defendant's agents, servants, employees, attorneys, assigns, and all persons in active
concert or participation with them who receive actual notice of this Final Judgment by
personal service or otherwise are permanently restrained and enjoined from violating,
directly or indirectly, § 10(b) of the Securities Exchange Act of 1934 ("Exchange Act")
[15 U.S.C. § 78j(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by

using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- (c) to engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person,

in connection with the purchase or sale of any security.

II.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that
Defendant is liable for disgorgement of \$34,109, representing profits gained as a result of
the conduct alleged in the Complaint, together with prejudgment interest thereon in the
amount of \$4,314.06, and a civil penalty in the amount of \$34,109, pursuant to § 21A of
the Exchange Act [15 U.S.C. § 78u-1]. Defendant shall satisfy this obligation by paying
\$72,532.06 within ten business days to the Clerk of this Court, together with a cover
letter identifying Jeffrey S. Epstein as a defendant in this action; setting forth the title and
civil action number of this action and the name of this Court; and specifying that payment
is made pursuant to this Final Judgment. Defendant shall simultaneously transmit
photocopies of such payment and letter to the Commission's counsel in this action. By
making this payment, Defendant relinquishes all legal and equitable right, title, and
interest in such funds, and no part of the funds shall be returned to Defendant. The Clerk
shall deposit the funds into an interest bearing account with the Court Registry

Investment System ("CRIS"). These funds, together with any interest and income earned thereon (collectively, the "Fund"), shall be held by the CRIS until further order of the Court. In accordance with the guidelines set by the Director of the Administrative Office of the United States Courts, the Clerk is directed, without further order of this Court, to deduct from the income earned on the money in the Fund a fee equal to ten percent of the income earned on the Fund. Such fee shall not exceed that authorized by the Judicial Conference of the United States. The Commission may by motion propose a plan to distribute the Fund subject to the Court's approval. Such a plan may provide that the Fund shall be distributed pursuant to the Fair Fund provisions of Section 308(a) of the Sarbanes-Oxley Act of 2002. Regardless of whether any such Fair Fund distribution is made, amounts ordered to be paid as civil penalties pursuant to this Judgment shall be treated as penalties paid to the government for all purposes, including all tax purposes.

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein.

IV.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

Dated: 4 26 , 2004

UNITED STATES DISTRICT JUDGE