

**UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

**DOCKETED**  
NOV 16 2004

UNITED STATES SECURITIES  
AND EXCHANGE COMMISSION,

Plaintiff,

v.

KEVIN M. STOFFER,  
ANDREW J. JOHNSON,  
JOHN FRINGER, and  
JOHN F. WEIR,

Defendants.

Case No.: 1:03-cv-8910

Judge Guzman

Magistrate Judge Denlow

**FINAL JUDGMENT AS TO DEFENDANT ANDREW J. JOHNSON**

The Securities and Exchange Commission having filed a Complaint and Defendant Andrew J. Johnson ("Defendant") having entered a general appearance; consented to the Court's jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

**I.**

**[PERMANENT INJUNCTION PROHIBITING VIOLATIONS  
OF SECTION 10(b) OF EXCHANGE ACT AND RULE 10b-5 THEREUNDER]**

**IT IS HEREBY ORDERED, ADJUDGED, AND DECREED** that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 10(b) of the

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Securities Exchange Act of 1934 (the "Exchange Act") [15 U.S.C. § 78j(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange, in connection with the purchase or sale of any security:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- (c) to engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person.

**II.**

**[PERMANENT INJUNCTION PROHIBITING VIOLATIONS  
OF SECTION 13(b)(5) OF EXCHANGE ACT AND RULE 13b2-1 THEREUNDER]**

**IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED** that Defendant and Defendant's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 13(b)(5) of the Exchange Act [15 U.S.C. § 78m(b)(5)] and Rule 13b2-1 promulgated thereunder [17 C.F.R. § 240.13b2-1], by:

- (a) knowingly circumventing or knowingly failing to implement a system of internal accounting controls;

- (b) knowingly falsifying any book, record or account subject to Section 13(b)(2)(A) of the Exchange Act; or
- (c) directly or indirectly, falsifying any book, record or account subject to Section 13(b)(2)(A) of the Exchange Act.

**III.**

**[INCORPORATION OF CONSENT OF DEFENDANT]**

**IT IS FURTHER ORDERED, ADJUDGED, AND DECREED** that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein.

**IV.**

**[RETENTION OF JURISDICTION]**

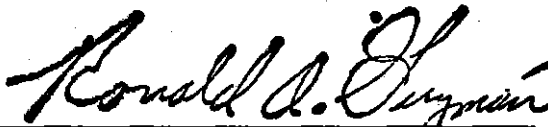
**IT IS FURTHER ORDERED, ADJUDGED, AND DECREED** that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

**V.**

**[RULE 54(b) CERTIFICATION]**

There being no just reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Final Judgment forthwith and without further notice.

Dated: 11/15/04

  
UNITED STATES DISTRICT JUDGE