I. FINAL JUDGMENT

Based on Defendant's statement of financial condition submitted July 30, 2009, the Court hereby DECLARES that Defendant need not pay a civil penalty. This determination is contingent upon the accuracy and completeness of the statement of financial condition. If Plaintiff obtains information indicating that Defendant's statements were inaccurate or incomplete when made, Plaintiff may petition this Court for the maximum penalty allowable under law. This Court shall consider all potential remedies, including forfeiture of assets and contempt of this judgment. If Plaintiff files such a petition, Defendant may not challenge the validity of this final judgment, contest the allegations Plaintiff made in the complaint, or assert any defense to liability, including any defense sounding in the statute of limitations.

The Court hereby ORDERS:

- 1. Defendant and his agents, servants, employees, and all persons acting in concert or participation with them, who receive actual notice of this final judgment, by personal service or otherwise, are permanently enjoined and restrained from directly or indirectly violating Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. *See* 15 U.S.C. § 78j(b); 17 C.F.R. § 240.10b-5.
 - In connection with the purchase or sale of the securities of any issues, by use of any means or instrumentality of interstate commerce, the aforementioned individuals shall not:
 - (a) employ any device, scheme, or artifice to defraud;
 - (b) make any untrue statement of material fact, or fail to make any statement of material fact necessary to prevent their statements from misleading others;
 - (c) engage in any act, practice, or course of business which operates as a fraud or deceit upon any person.
- 2. Defendant and his agents, servants, employees, and all persons acting in concert or participation

with them, who receive actual notice of this final judgment, by personal service or otherwise, are permanently enjoined and restrained from directly or indirectly violating Section 17(a) of the Securities Exchange of Act of 1934.

In the offer or sale of any security, by use of any means of instrumentality of interstate commerce, the aforementioned individuals shall not:

- (a) employ any device, scheme, or artifice to defraud;
- (b) make any untrue statement of material fact, or fail to make any statement of material fact necessary to prevent their statements from misleading others;
- engage in any act, practice, or course of business which operates as a fraud or deceit upon (c) any person.

The Court FURTHER ORDERS that the provisions of Defendant's consent are incorporated as part of this judgment. Failure to comply with the terms of the consent therefore constitute a failure to comply with the terms of this judgment.

II. CONCLUSION

This matter comes before the Court on Defendant's consent to entry of judgment. (Dkt. No. 182). The Court hereby enters final judgment in this case for Defendant John White, consistent with the above conditions.

United States District Judge

SO ORDERED this 19th day of November, 2009.

25

26

FINAL JUDGMENT AS TO DEFENDANT JOHN WHITE, C03-2646-JCC Page 3