THOMAS A. ZACCARO, Cal. Bar No. 183241 1 MICHELE WEIN LAYNÉ, Cal. Bar No. 118395 JANET R. RICH, Cal. Bar No. 137023 2 Attorneys for Plaintiff 3 Securities and Exchange Commission Randall R. Lee, Regional Director Sandra J. Harris, Associate Regional Director 4 5670 Wilshire Boulevard, 11th Floor 5 Los Angeles, California 90036-3648 Telephone: (323) 965-3998 6 (323) 965-3908 Facsimile: 7 8 UNITED STATES DISTRICT COURT 9 FOR THE DISTRICT OF MASSACHUSETTS 10 12-11600 REK 11 Civil Action No. SECURITIES AND EXCHANGE 12 COMMISSION, FINAL JUDGMENT OF 13 Plaintiff, PERMANENT INJUNCTION AND OTHER RELIEF AGAINST JOHN 14 VS. GOMERSALL 15 JOHN GOMERSALL AND BARRY 16 MCGRIFF, 17 Defendants. 18 19 Plaintiff Securities and Exchange Commission ("Commission"), having 20 21 Complaint in this action; Gomersall having admitted service upon him of the 22

Plaintiff Securities and Exchange Commission ("Commission"), having filed and served upon Defendant John Gomersall ("Gomersall") a Summons and Complaint in this action; Gomersall having admitted service upon him of the Summons and Complaint in this action and the jurisdiction of this Court over him and over the subject matter of this action; having been fully advised and informed of his right to a judicial determination of this matter; having waived the entry of findings of fact and conclusions of law as provided by Rule 52 of the Federal Rules of Civil Procedure; having consented to the entry of this Final Judgment Of Permanent Injunction And Other Relief Against John Gomersall ("Judgment")

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without admitting or denying the allegations in the Complaint, except as specifically set forth in the Consent Of John Gomersall To Entry Of Final Judgment Of Permanent Injunction And Other Relief ("Consent"); no notice of hearing upon the entry of this Judgment being necessary; and this Court being fully advised:

I.

IT IS ORDERED, ADJUDGED AND DECREED that Gomersall and his agents, servants, employees and attorneys, and all persons in active concert or participation with any of them, who receive actual notice of this Judgment by personal service or otherwise, and each of them, are permanently restrained and enjoined from, directly or indirectly, in connection with the purchase or sale of any security, by the use of any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange:

- A. employing any device, scheme, or artifice to defraud;
- B. making any untrue statement of a material fact or omitting to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- C. engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person;
 in violation of Section 10(b) of the Securities Exchange Act of 1934, 15 U.S.C.
 § 78j(b) (the "Exchange Act"), and Rule 10b-5 thereunder, 17 C.F.R. § 240.10b-5.

II.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Gomersall shall pay disgorgement in the amount of \$19,596, representing ill-gotten gains as a result of the conduct alleged in the Complaint, plus prejudgment interest calculated pursuant to 28 U.S.C. § 1961 in the amount of \$3,422.

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Gomersall shall pay, by cashier's check, certified check, or postal money order, the total sum of \$23,018 in disgorgement within thirty (30) days of entry of this Judgment. This disgorgement payment shall be made payable to the Securities and Exchange Commission and shall be transmitted to the Comptroller, Securities and Exchange Commission, Operations Center, 6432 General Green Way, Stop 0-3, Alexandria, VA 22312, under cover of a letter that identifies the defendant, the name and case number of this litigation, and the court. Copies of this cover letter and the certified check shall be simultaneously transmitted to counsel for the Commission in this action at its Pacific Regional Office.

III.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that
Gomersall is assessed, and shall pay to the Commission for delivery to the United
States Treasury, civil penalties in the amount of \$19,596 pursuant to Section 21A
of the Exchange Act, 15 U.S.C. § 78u-1. Gomersall shall pay the above penalty by
cashier's check, certified check, or postal money order within thirty (30) days of
entry of the Judgment. This payment shall be made payable to the United States
Treasury and shall be transmitted to the Comptroller, Securities and Exchange
Commission, Operations Center, 6432 General Green Way, Stop 0-3, Alexandria,
VA 22312, under cover of a letter that identifies the defendant, the name and case
number of this litigation, and the court. Copies of this cover letter and the
certified check shall be simultaneously transmitted to counsel for the Commission
in this action at its Pacific Regional Office.

IV.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the provisions of the Consent filed concurrently with this Judgment are incorporated herein with the same force and effect as if fully set forth herein and that Gomersall shall comply with his Consent.

V.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction over this action for all purposes, including to implement and enforce the terms of this Judgment and other orders and decrees which may be entered, and to grant such other relief as this Court may deem necessary and just.

VI.

that during the pendency of this action against any defendant, Gomersall shall remain subject to the discovery provisions of the Federal Rules of Civil Procedure which apply to parties, and, in addition, that Gomersall agrees and undertakes, without service of a subpoena, to appear for his deposition or to testify as a witness at any trial of this action or at any related proceeding. Failure to comply with the foregoing will subject Gomersall to the remedies and sanctions set forth in Rule 37 of the Federal Rules of Civil Procedure and all other available remedies.

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VII. There being no just reason for delay, the Clerk of the Court is hereby directed, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, to enter this Judgment. DATED: October 7, 2002 Submitted By: Janet R. Rich Attorney for Plaintiff Securities and Exchange Commission