

**UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

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SECURITIES AND EXCHANGE COMMISSION,	:	
	:	
Plaintiff,	:	
v.	:	
	:	
STEVEN E. THORN, <i>et al.</i> ,	:	CASE NO. C2-01-290
	:	
Defendants,	:	
	:	Judge Sargus
ROGER WEIZENEGGER, <i>et al.</i> ,	:	
	:	
Relief Defendants.	:	
	:	Magistrate Judge Abel
	:	

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**FINAL JUDGMENT AS TO DEFENDANT CRAIG A. MORGAN**

The Court having entered an Order of Permanent Injunction Against Craig A. Morgan (“Morgan”) (Doc. #61); and the Court having entered an Order of Civil Penalty Against Craig A. Morgan (Doc. #350) of which Defendant Morgan has already paid in full:

I.

IT IS ORDERED, ADJUDGED, AND DECREED that Defendant Morgan and Defendant Morgan’s agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, Section 10(b) of the Securities Exchange Act of 1934 (the “Exchange Act”) [15 U.S.C. § 78j(b)] and Rule 10b-5 promulgated thereunder [17 C.F.R. § 240.10b-5], by using any means or instrumentality of interstate commerce, or of the mails, or of any facility of any national securities exchange, in connection with the purchase or sale of any security:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to make any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading; or
- (c) to engage in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person.

II.

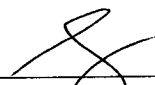
IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant Morgan and Defendant Morgan's agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating Section 17(a) of the Securities Act of 1933 (the "Securities Act") [15 U.S.C. § 77q(a)] in the offer or sale of any security by the use of any means or instruments of transportation or communication in interstate commerce or by use of the mails, directly or indirectly:

- (a) to employ any device, scheme, or artifice to defraud;
- (b) to obtain money or property by means of any untrue statement of a material fact or any omission of a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading; or
- (c) to engage in any transaction, practice, or course of business which operates or would operate as a fraud or deceit upon the purchaser.

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

Dated: Feb. 27, 2007

  
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EDMUND A. SARGUS, JR.  
UNITED STATES DISTRICT JUDGE