

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

GARRETT O'ROURKE and
MICHAEL J. BLACK,

Defendants.

Case No.: 19-CV-4137 (KAM)

Order Approving Distribution Plan

The steps set forth in the Order to Show Cause (ECF No. 92) relating to investor notice of the proposed distribution plan having been completed;

AND, pursuant to the Order to Show Cause, the SEC having filed a Notice informing the Court that no objections to the proposed plan have been submitted as of the date of that Notice, and that the Plan and the Order to Show Cause have been published in accordance with Section I of that Order;

AND having considered all arguments presented and for good cause shown;

IT IS HEREBY ORDERED that:

1. The proposed (attached) plan is hereby approved (the "Distribution Plan"); and
2. The Distribution Plan shall govern the administration and distribution of collections in this matter.

Dated: May 26, 2021

/s/ Kiyoo A. Matsumoto
Kiyoo A. Matsumoto
U.S. District Judge

Attachment: Approved Plan