

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v .

REGINALD (“REGGIE”) MIDDLETON,
VERITASEUM, INC., AND VERITASEUM, LLC,
Defendants.

ORDER

19-CV-4625 (WFK) (RER)

Holland & Knight LLP, Court-appointed Distribution Agent, having complied with the publication requirements of this Court’s Order to Show Cause dated January 15, 2021 (Dkt. No. 80);

AND the Objection Due Date¹ having passed without the submission of any objection(s);

AND the Distribution Agent having notified the Court that no objections to the Proposed Claims Process and Proposed Distribution Plan were received by the Objection Due Date;

IT IS HEREBY ORDERED that:

1. The Proposed Claims Process is approved and hereinafter shall be referred to as the Claims Process;

2. The Proposed Distribution Plan is approved and hereinafter shall be referred to as the Distribution Plan, and the Veritaseum Fair Fund shall be distributed in accordance with the Distribution Plan; and

¹ Capitalized terms not otherwise defined herein have the same meaning as in the Court’s Order to Show Cause (Dkt. No. 80).

3. In accordance with the Distribution Plan paragraph VII.F., upon the Security and Exchange Commission (“SEC”) staff’s receipt, review, and acceptance of the validated Payment File and the Reasonable Assurances Letter, as those terms are defined in the Distribution Plan, and without further Court order, the SEC staff will cause the aggregate amount of the Distribution Payments, including any withholding amounts, set forth on the Payment File to be transferred from the SEC to the Escrow Account for distribution to Eligible Claimants.

SO ORDERED.

s/ WFK

Dated: February 17, 2021
Brooklyn, New York

William F. Kuntz, II
United States District Judge