

UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

REGINALD (“REGGIE”) MIDDLETON,  
VERITASEUM, INC., AND VERITASEUM, LLC,

Defendants.

19 CIV. 4625 (WFK) (RER)

ECF CASE

**NOTICE OF NO OBJECTION**

TO THE HONORABLE WILLIAM F. KUNTZ, II, AND ALL PARTIES AND THEIR  
COUNSEL OF RECORD:

Pursuant to the Court’s Order to Show Cause dated January 15, 2021 (Dkt. No. 80), the Distribution Agent hereby notifies the Court that thirty (30) days have passed since the entry of the Order to Show Cause and the Distribution Agent has received no objections to the Proposed Claims Process (Dkt. No. 78-1) and Proposed Distribution Plan (Dkt. No. 78-2).

Accordingly, the Distribution Agent respectfully requests the entry of an order approving the Proposed Claims Process and Proposed Distribution Plan in the form proposed at Exhibit 1.

Dated: February 17, 2021

Respectfully submitted,

/s/ Josias N. Dewey

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*Court-appointed Distribution Agent for the  
Veritaseum Fair Fund*

# EXHIBIT 1

UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

REGINALD (“REGGIE”) MIDDLETON,  
VERITASEUM, INC., AND VERITASEUM, LLC,

Defendants.

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**[PROPOSED] ORDER**

Holland & Knight LLP, Court-appointed Distribution Agent, having complied with the publication requirements of this Court’s Order to Show Cause dated January 15, 2021 (Dkt. No. 80);

AND the Objection Due Date<sup>1</sup> having passed without the submission of any objection(s);

AND the Distribution Agent having notified the Court that no objections to the Proposed Claims Process and Proposed Distribution Plan were received by the Objection Due Date;

IT IS HEREBY ORDERED that:

1. The Proposed Claims Process is **approved** and hereinafter shall be referred to as the Claims Process;

2. The Proposed Distribution Plan is **approved** and hereinafter shall be referred to as the Distribution Plan, and the Veritaseum Fair Fund shall be distributed in accordance with the Distribution Plan; and

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<sup>1</sup> Capitalized terms not otherwise defined herein have the same meaning as in the Court’s Order to Show Cause (Dkt. No. 80).

3. In accordance with the Distribution Plan paragraph VII.F., upon the Security and Exchange Commission (“SEC”) staff’s receipt, review, and acceptance of the validated Payment File and the Reasonable Assurances Letter, as those terms are defined in the Distribution Plan, and without further Court order, the SEC staff will cause the aggregate amount of the Distribution Payments, including any withholding amounts, set forth on the Payment File to be transferred from the SEC to the Escrow Account for distribution to Eligible Claimants.

**SO ORDERED**, this \_\_\_\_ date of \_\_\_\_\_, 2021.

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United States District Judge