

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

**SECURITIES AND EXCHANGE  
COMMISSION,**

**Plaintiff,**

**v.**

**LONGFIN CORP. and  
VENKATA S. MEENAVALLI,**

**Defendants.**

**Case No.: 19-cv-5296-DLC**

**NOTICE BY THE SECURITIES  
AND EXCHANGE  
COMMISSION OF NO  
OBJECTION PURSUANT TO  
SECTION III OF ECF NO. 55,  
ORDER TO SHOW CAUSE**

Pursuant to Section III of the Order to Show Cause entered by this Court (ECF No. 55), Plaintiff Securities and Exchange Commission (“SEC”) hereby notifies the Court that, as of the day of this filing, it has received no objections to its motion to (i) establish a Fair Fund pursuant to Section 308(a) of the Sarbanes-Oxley Act of 2002 (“Section 308(a)”) for all funds under the Court’s jurisdiction in the captioned matter, plus any accrued interest and future collections; and (ii) approve the SEC’s proposal (the “SEC Proposal”) to combine the approximately \$300,000 in disgorgement, prejudgment interest, and civil penalty collected from the defendants in this action, plus any accrued interest and future collections, with the Fair Fund established in the related action before this Court, *SEC v. Longfin, et al.*, 18-cv- 2977-DLC (the “Related Action”), for distribution to harmed investors pursuant to the Court-approved distribution plan in that action (the “Motion”).<sup>1</sup> The SEC further confirms that the memorandum accompanying the Motion (the “Memorandum”) and the Order to Show Cause have been published in accordance with Section I of the Order to Show Cause.

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<sup>1</sup> One investor submitted notice of a claim in response to the Order to Show Cause. Upon contact, that investor confirmed that they had no objection and that they were providing notice of their transaction and loss. The date of the identified transaction falls within the Recovery Period of the approved plan in the Related Action.

Accordingly, the SEC respectfully requests that the Court enter the accompanying proposed Order granting the Motion.

Dated: September 17, 2020

Respectfully submitted,

s/ Catherine E. Pappas  
Catherine E. Pappas  
Admitted Pro Hac Vice, ECF 51  
Email: pappasc@sec.gov  
1617 JFK Blvd., Ste. 520  
Philadelphia, Pa. 19103  
Tel: (215) 597-0657  
Fax: (215) 597-2740  
*Attorney for Plaintiff Securities and  
Exchange Commission*

Exhibit 1: Memorandum, ECF No. 54

**CERTIFICATE OF SERVICE**

I, Catherine E. Pappas, hereby certify that, on September 17, 2020, I caused the foregoing motion and accompanying documents to be electronically filed with the clerk of the court for the U.S. District Court of Southern District of New York, using the electronic case filing system of the court. The electronic case filing system sent a “Notice of Electronic Filing” to all attorneys of record who have consented in writing to accept this Notice as service of this document by electronic means.

In addition, I will send the foregoing filing by UPS to (i) Legalinc Corporate Services, Inc., 651 North Broad Street, Suite 206, Middletown, DE 19709 (Longfin’s registered agent); and (ii) McManimon, Scotland & Baumann, LLC, 75 Livingston Avenue, Suite 201, Roseland, NJ 07068, Attn: Michele M. Dudas (Longfin’s Assignee for the Benefit of Creditors in Monmouth County, New Jersey).

s/ Catherine E. Pappas  
Catherine E. Pappas  
Counsel for Plaintiff