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**UNITED STATES DISTRICT COURT  
for the  
DISTRICT OF NEW JERSEY**

_____	:
<b>SECURITIES AND EXCHANGE</b>	:
<b>COMMISSION,</b>	:
	:
<b>Plaintiff,</b>	:
	:
<b>v.</b>	: <b>05-CV-5040 (RMB)</b>
	:
<b>THE ESTATE OF DONALD</b>	:
<b>MATTHEW GRETH, David J.</b>	:
<b>Greth, Administrator, et al.</b>	:
	:
<b>Defendants.</b>	:
_____	:

**Order Approving Final Plan of Distribution and  
Appointing a Distribution Agent**

Upon the motion by Plaintiff Securities and Exchange Commission ("Commission"), on July 11, 2007, the Court entered an Order to Show Cause directing Investors to show cause, if there is any, why this Court should not enter an Order approving the Commission's proposed plan of distribution, as modified to reflect interest accretions and other necessary adjustments

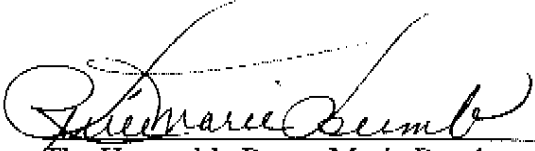
(the "Final Plan"), and/or appointing the Distribution Agent identified therein.

The Commission now has filed a Motion for an Order Approving the Final Plan of Distribution and Appointing a Distribution Agent. The Court has considered the Commission's motion (the "Motion"), any objections filed in connection with the Motion or the Plan, and any responses by the Commission thereto.

**NOW THEREFORE, IT IS HEREBY ORDERED** that:

1. The Commission's Motion is **GRANTED**, in full;
2. The Final Plan is **APPROVED**;
3. Catherine E. Pappas, Senior Trial Counsel for the Commission, is **APPOINTED** as the Distribution Agent, with the rights and responsibilities as set forth in the Final Plan;
4. The Commission shall promptly file with the Court, under seal, and the Clerk of the Court shall accept for filing under seal, an unredacted version of the Plan Appendices so that the Clerk of the Court can comply with its duties under the Final Plan;
5. The Clerk of this Court shall promptly comply with the Distribution Agent's directions made pursuant to the Final Plan, without further direction from the Court. *and*

*6. Commission's motion to describe funds to pay tax obligations [Docket 62] is dismissed as moot.*  
SO ORDERED, this 4th day of September 2007.

  
The Honorable Renee Marie Bumb  
United States District Court Judge