

(Remaining) Counsel of Record:

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**(Counsel for David J. Greth,
Administrator of the Estate of Donald
Matthew Greth)**

**UNITED STATES DISTRICT COURT
for the
DISTRICT OF NEW JERSEY**

SECURITIES AND EXCHANGE	:	
COMMISSION,	:	
	:	
Plaintiff,	:	
	:	
v.	:	05-CV-5040 (RMB)
	:	
THE ESTATE OF DONALD	:	
MATTHEW GRETH, David J.	:	
Greth, Administrator, et al.	:	
	:	
Defendants.	:	

**FINAL ACCOUNTING OF THE DISTRIBUTION AGENT
WITH RESPECT TO THE PLAN OF DISTRIBUTION**

DISTRIBUTION AGENT:
CATHERINE E. PAPPAS

SENIOR TRIAL COUNSEL
UNITED STATES SECURITIES AND EXCHANGE
COMMISSION
701 MARKET STREET, SUITE 2000
PHILADELPHIA, PA 19106
215-597-3100

FUND ACCOUNTING REPORT

CIVIL DISTRIBUTION FUND

SEC V. ESTATE OF DONALD MATTHEW
GRETH, ET AL.

CIVIL COURT DOCKET No. 05-CV-5040 (RMB)
(D. N.J.)

FINAL REPORT DATED AUGUST 27, 2009, PURSUANT TO
PARAGRAPH 44.D OF THE FINAL PLAN OF
DISTRIBUTION

STANDARDIZED FUND ACCOUNTING REPORT SEC v. Estate of Donald Matthew Greth - Cash Basis

D. N.J. Docket No. 05-CV-5040
 Final Report dated August 27, 2009

FUND ACCOUNTING (See Instructions):				
Line	Description	Detail	Subtotal	Grand Total
Line 1	Beginning Balance			\$0.00
Increases in Fund Balance:				
Line 2	Contributions/Deposits:			
Line 2a	Contributions			
Line 2b	Deposits (See Final Plan, pp. 4-5, for further detail)		\$82,378.97	\$452,304.04
			\$3,586.93	
		Court Orders dated 2/27/2007 and 4/23/2007	\$26,674.02	
			\$328,893.43	
			\$10,770.69	
			\$7,142.00	\$18,987.85
		Court Order dated 5/5/2007	\$10,067.74	
			\$1,778.11	
		Third Party Recipients of ill-gotten gains (Final Plan, ¶ 11)	\$80,845.67	\$80,845.67
	Total Contributions/Deposits			\$552,137.56
Line 3	Investment/Interest Earnings			\$5,670.61
Line 4	Gain on Investment Disposition			
Total Funds Available (Lines 1 – 4):				\$557,808.17
Decreases in Fund Balance:				
Line 5	Disbursements to Investors			\$513,139.93
Line 6	Disbursements for Plan Administration Expenses Paid by the Fund:			
Line 6a	Plan Expenses:			
	1. Fees:			
	Fund Administrator.....			
	Independent Distribution Consultant (IDC).....			
	Distribution Agent.....			
	Consultants.....			
	Legal Advisers.....	Estate Counsel		\$35,000.00
	Tax Advisers.....			
	2. Administrative Expenses	4/17/2006 Court Order: asset storage payment		\$3,000.00
		4/17/2006 Court Order: Estate Administrator expenses		\$3,420.50
	3. Miscellaneous			
Line 6b	Tax Administrator Fees & Bonds	Damasco & Associates LLP		\$850.00
Total Disbursements for Plan Expenses Paid by the Fund				\$42,270.50


STANDARDIZED FUND ACCOUNTING REPORT SEC v. Estate of Donald Matthew Greth - Cash Basis

D. N.J. Docket No. 05-CV-5040
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Line 7	Disbursements to Court/Other:			
Line 7a	Investment Expenses/Court Registry Investment System (CRIS) Fees			\$567.06
Line 7b	Federal Tax Payments			\$520.00
Line 7c	District of Columbia & State Tax Payments	NJ		\$1,307.00
	Total Disbursements to Court/ Other			\$2,394.06
Line 8	Loss on Investment Disposition			\$0.00
	Total Funds Disbursed (Lines 5 – 9):			\$557,804.49
Line 9	Ending Balance (As of 04/13/2009):			\$3.68
Line 10	Ending Balance of Fund – Net Assets :			
Line 10a	Cash & Cash Equivalents			\$3.68
Line 10b	Investments			
Line 10c	Uncleared Funds Disbursed			
	Total Ending Balance of Fund – Net Assets			
Line 11	Funds directed to Treasury Pursuant to Paragraph 65 of the Final Plan of Distribution			\$3.68
Line 12	Remainder in Court Registry Account			\$0.00
Line 13	# of Claimants/ Investors Paid Pursuant to the Final Plan of Distribution			230

Distribution Agent

By:



Catherine E. Pappas

Distribution Agent Appointed by the Court

Date: August 27, 2009

(Remaining) Counsel of Record:

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Plaintiff,	:
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THE ESTATE OF DONALD	:
MATTHEW GRETH, David J.	:
Greth, Administrator, et al.	:
	:
Defendants.	:
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05-CV-5040 (RMB)

Certificate of Service

I do hereby certify that on this 27th day of August 2009, I caused a true and correct copy of the foregoing documents to be served *via* first class mail, postage prepaid, and e-mail where address included, to:

Kristin J. Telsey, Esquire
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E-mail: kjtelsey@earpcohn.com
(Counsel to the Estate)

Denise Howard, Manager of Finance
U.S. District Court for the District of New Jersey
Clarkson S. Fisher Building
402 East State Street, Room 2020
Trenton, New Jersey 08608
(Clerk)

s/ Catherine E. Pappas
Catherine E. Pappas

Attorney for Plaintiff

Securities and Exchange Commission
Mellon Independence Center
Philadelphia Regional Office
701 Market Street, Suite 2000
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Dated: August 27, 2009