

MEMORANDUM

TO: File Nos. SR-OCC-2014-813 and SR-OCC-2015-02

FROM: Office of the Chair

DATE: February 24, 2015

RE: Meeting with Representatives of The Options Clearing Corporation (“OCC”)

On Monday, February 23, 2015, Lona Nallengara, Nathaniel Stankard, and David Dimitriou met with Craig Donohue and Joe Corcoran, representatives of OCC, to discuss OCC’s proposed capital plan (Release No. 34-74202; File No. SR-OCC-2014-813 and Release No. 34-74136; File No. SR-OCC-2015-02).