

MEMORANDUM

TO: File Nos. SR-NYSEARCA-2024-44; SR-NYSEARCA-2024-45

FROM: Stacia Sowerby
Office of Market Supervision, Division of Trading and Markets

DATE: July 8, 2024

SUBJECT: Meeting with Representatives of Grayscale

On June 17, 2024, David Shillman and Stacia Sowerby, from the Division of Trading and Markets, participated in a meeting with the following individuals:

Dan Gibbons, Davis Polk & Wardwell
Zachary Zweihorn, Davis Polk & Wardwell

The discussion concerned NYSE Arca's proposed rule changes to list and trade shares of the Grayscale Bitcoin Mini Trust and Grayscale Ethereum Mini Trust under NYSE Arca Rule 8.201-E.