

MEMORANDUM

TO: File No. SR-NYSEARCA-2024-44

FROM: Stacia Sowerby
Office of Market Supervision, Division of Trading and Markets

DATE: May 28, 2024

SUBJECT: Meeting with Representatives of Grayscale

On May 23, 2024, Molly Kim, Sarah Schandler, David Remus, and Stacia Sowerby, from the Division of Trading and Markets, participated in a meeting with the following individuals:

Craig Salm, Grayscale
Dan Gibbons, Davis Polk & Wardwell
Zachary Zweihorn, Davis Polk & Wardwell

The discussion concerned NYSE Arca's proposed rule change to list and trade shares of the Grayscale Ethereum Mini Trust under NYSE Arca Rule 8.201-E.