

MEMORANDUM

TO: File no. SR-NYSEARCA-2023-58

FROM: Samantha Ostrom
Policy Counsel, Office of the Chair

RE: Meeting with Hashdex re: Hashdex Bitcoin ETF

DATE: December 26, 2023

On December 26, 2023, Samantha Ostrom from the Office of the Chair met with the following individuals:

- Samir Kerbage, Hashdex
- Michael Venuto, Tidal Financial Group
- Richard Kerr, K&L Gates
- Peter Shea, K&L Gates
- Neel Maitra, Wilson Sonsini Goodrich & Rosati

The discussion concerned NYSE Arca, Inc.'s proposed rule change to list and trade shares of the Hashdex Bitcoin ETF under NYSE Arca Rule 8.500-E.