

**MEMORANDUM**

December 15, 2023

**TO:** Registration No. 333-260235

**FROM:** Taylor Asher  
Office of Commissioner Mark T. Uyeda

**RE:** Meeting with Representatives of Bitwise

On December 15, 2023, Counsel, Steven B. Levine, and Policy Advisor and Confidential Assistant, Taylor Asher, had a meeting with Bitwise. The Bitwise representatives in attendance consisted of:

**Bitwise**

- Matt Hogan
- Teddy Fusaro
- Katherine Dowling

Among other matters, the participants discussed Bitwise's ETP application.