

MEMORANDUM

TO: File No. SR-NASDAQ-2023-016

FROM: Stacia Sowerby, Office of Market Supervision, Division of Trading and Markets

DATE: December 21, 2023

SUBJECT: Meeting re: iShares Bitcoin Trust

On December 21, 2023, David Shillman, Eric Juzenas, Randall Roy, Sarah Schandler, and Stacia Sowerby, from the Division of Trading and Markets, and Justin Dobbie, Andrew Schoeffler, and Sebastian Gomez Abero, from the Division of Corporation Finance, participated in a meeting with the following individuals:

Robert Mitchnick, BlackRock
Adithya Attawar, BlackRock
Rachel Aguirre, BlackRock
Charles Park, BlackRock
Marisa Rolland, BlackRock
Ben Tecmire, BlackRock
Tae Ho Cho, Clifford Chance
Cliff Cone, Clifford Chance
Ben Haskell, The Nasdaq Stock Market
Joseph Cusick, The Nasdaq Stock Market
Jonathan Cayne, The Nasdaq Stock Market
Jeff Davis, The Nasdaq Stock Market
Alison Doyle, The Nasdaq Stock Market

The discussion concerned The Nasdaq Stock Market's proposed rule change to list and trade shares of the iShares Bitcoin Trust under NASDAQ Rule 5711(d).