

MEMORANDUM

TO: File No. S7-15-23

FROM: Brandon Hill – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and Exchange Commission

RE: Donnelly Financial Solutions

DATE: April 10, 2024

On April 10, 2024, counsels to Commissioner Jaime Lizárraga, Parisa Haghshenas, Diem-Mi Lu, Laura D’Allaird, and Brandon Hill, met with the following representatives of Donnelly Financial:

- Craig Clay, President of Global Capital Markets
- Bridget Hughes, Vice President of Corporate Governance & Compliance Services
- John Truzzolino, Director of Business Development
- Marcie Clark, Director of Global Filing Services
- Ben Brown, Blue Ridge Law & Policy

Among the topics discussed was the proposed rule on EDGAR Filer Access and Account Management.