

MEMORANDUM

TO: File No. SR-MSRB-2023-06

FROM: Office of Municipal Securities (“OMS”), U.S. Securities and Exchange Commission (“Commission”)

RE: Meeting with Representative of Government Finance Officers Association (“GFOA”)

DATE: February 5, 2024

On Thursday, February 1, 2024, OMS staff met with Emily Brock, Director of GFOA’s Federal Liaison Center. Among other things, the meeting participants discussed a proposal filed with the Commission by the Municipal Securities Rulemaking Board (Release Nos. 34-99096 and 34-99444; File No. SR-MSRB-2023-06).