

MEMORANDUM

TO: File No. SR-MSRB-2023-06

FROM: Office of Municipal Securities (“OMS”), U.S. Securities and Exchange Commission (“Commission”)

RE: Meeting with Representatives of American Securities Association (“ASA”), Bond Dealers of America (“BDA”), National Association of Municipal Advisors (“NAMA”), and Securities Industry and Financial Markets Association (“SIFMA”)

DATE: December 11, 2023

On Monday, December 11, 2023, OMS staff had a video conference with representatives of ASA, BDA, NAMA, and SIFMA. The representatives were: Jessica Giroux, General Counsel and Head of Fixed Income Policy, ASA; Michael Decker, Senior Vice President for Research and Public Policy, BDA; Susan Gaffney, Executive Director, NAMA; and Leslie Norwood, Managing Director and Associate General Counsel, SIFMA. Among other things, the meeting participants discussed a proposal filed with the Commission by the Municipal Securities Rulemaking Board (Release No. 34-99096; File No. SR-MSRB-2023-06).