

MEMORANDUM

TO: File No. SR-CboeBZX-2023-044

FROM: Stacia Sowerby, Office of Market Supervision, Division of Trading and Markets

DATE: December 21, 2023

SUBJECT: Meeting re: Fidelity Wise Origin Bitcoin Fund

On December 21, 2023, David Shillman, Eric Juzenas, Thomas McGowan, Randall Roy, Sarah Schandler, and Stacia Sowerby, from the Division of Trading and Markets, and Justin Dobbie, Andrew Schoeffler, and Sebastian Gomez Abero, from the Division of Corporation Finance, participated in a meeting with the following individuals:

Shelley Harding, Fidelity
Cynthia Lo Bessette, Fidelity
Gregory Friedman, Fidelity
Ahmad Deek, Fidelity
Russell Latham, Fidelity
Tanya Schuessler, Fidelity
Jacqueline Durant, Fidelity
Morrison Warren, Chapman and Cutler
Kyle Murray, Cboe BZX Exchange, Inc.
Sarah Tadtman, Cboe BZX Exchange, Inc.

The discussion concerned Cboe BZX Exchange, Inc.'s proposed rule change to list and trade shares of the Fidelity Wise Origin Bitcoin Fund under BZX Rule 14.11(e)(4).