From: K. Richard B. Niehoff

Sent: Friday, February 21, 2014 1:24 PM

To: OFM Performance and Planning; CHAIRMANOFFICE; tradingand; SEC Office of Small Business Policy

Subject: STRATEGIC PLAN: Strategic Objective 1.1 & 1.4

The Securities and Exchange Commission 100 F. Street, NW Washington, DC. 20549

February 21,2014

Dear Secretary,

I am writing in support of The Security and Exchange Commission Strategic Plan 2014-2018, in particular Strategic Objective 1.1 relating to Initiative: Improve transparency and oversight of small capitalization securities.

Further I support the Commission Strategic <u>Objective 1.4</u>, in particular the Initiative to: **Coordinate closely with the Investor Advisory Committee.** It is my opinion that the Investor Advisory Committee should have input and add knowledge to the subject of investor awareness and participation in **small capitalization securities**.

On a separate matter, I would be pleased to serve on an Investor Advisory Committee should the Commission be a nominating source for participant membership.

Sincerely,

K. Richard B. Niehoff Chairman U.S. OTC Markets, Inc., GBB Suite 308 2324 Madison Road Cincinnati, Ohio 45208