

MEMORANDUM

TO: File No. S7-41-11
File No. S7-03-13

FROM: Adam B. Glazer
Counsel to Commissioner Michael S. Piwowar

RE: Meeting with Representatives of Goldman Sachs

DATE: November 14, 2013

On November 14, 2013, Commissioner Michael S. Piwowar and his legal advisors, Adam Glazer, Richard Grant, and Jamie Klima, met with Gary Cohn, President and COO, Michael Thompson, Managing Director, and John Rogers Executive VP and Chief of Staff/Secretary to Board of Directors, of Goldman Sachs. Among the topics discussed were the Commission's money market funds proposal and the proposal on Prohibitions and Restrictions on Proprietary Trading and Certain Interests in, and Relationships with, Hedge Funds and Private Equity Funds (the so-called Volcker Rule).