

MEMORANDUM

TO: File No. S7-41-11

FROM: Paul A. Gumagay
Office of Commissioner Luis A. Aguilar

DATE: November 7, 2013

SUBJECT: Meeting with Representatives of Goldman Sachs

On November 7, 2013, Commissioner Aguilar and Paul A. Gumagay, Counsel to the Commissioner, met with Goldman Sachs representatives David T. Rusoff (Managing Director, Associate General Counsel, Goldman Sachs), Elisha Wiesel (Managing Director, Securities Risk Management Division, Goldman Sachs), Ben I. Adler (Managing Director and General Counsel, Merchant Banking Division, Goldman Sachs), Michael Paese (Co-Head of the Office of Government Affairs, Goldman Sachs), and Kenneth M. Connolly (Managing Director, Government Affairs, Goldman Sachs). The discussion included, among other things, the Commission's proposed rules regarding Prohibitions and Restrictions on Proprietary Trading and Certain Interests in, and Relationships With, Hedge Funds and Private Equity Funds (Notice of Proposed Rulemaking).