

MEMORANDUM

March 21, 2012

To: File on Section 619 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (“**Dodd-Frank Act**”)

From: Parisa Haghshenas  
Office of Investment Adviser Regulation  
Division of Investment Management

Re: Meeting with U.S. Insurer

On March 21, 2012, representatives Thrift Coalition of the U.S. Insurer Thrift Coalition (“**Thrift Coalition**”) participated in a meeting with Securities and Exchange Commission (“**SEC**”) staff from the Office of the Chairman, the Division of Investment Management (“**IM**”), the Division of Trading & Markets (“**TM**”), the Division of Corporation Finance (“**CF**”), and the Office of Compliance Inspections and Examinations (“**OCIE**”).

The representatives of the Thrift Coalition that were present at the meeting were: David Diamond, Langston Emerson, Catherine Palmieri, Christopher Payne, Melissa Rewinkel, Karen Shaff, Bridget Hagan, and Mark Thresher.

Jennifer McHugh from the Office of the Chairman participated in the meeting.

The following members of IM staff participated in the meeting: Dan Kahl, Tram Nguyen, Paul Schlichting, Parisa Haghshenas, Susan Nash and Keith Carpenter.

The following members of TM staff participated in the meeting: Gregg Berman, Andrew Bernstein, Linda Sundberg, Angela Moudy, and Haimera Workie.

The following member of CF staff participated in the meeting: Raquel Fox.

The following member of OCIE staff participated in the meeting: Christine Sibille.

The topic of discussion was the restriction on hedge fund and private equity fund investments under Section 619 of the Dodd-Frank Act.