

MEMORANDUM

TO: File No. S7-41-11

FROM: Michael E. Coe
Office of Commissioner Luis A. Aguilar

DATE: February 8, 2012

SUBJECT: Meeting with Representatives of Bank of America Merrill Lynch

On February 8, 2012, Commissioner Aguilar and Michael E. Coe, Counsel to the Commissioner, met with the following representatives of Bank of America and Merrill Lynch, Pierce, Fenner & Smith Incorporated:

Charlie Cho, Global Head of Credit Flow Trading;
Andrew Scott, Senior Trading Strategist, Global Credit Products;
Eric L. Kriftcher, Associate General Counsel; and
Edward J. Hill, Senior Vice President, Federal Government Relations.

The discussion included, among other things, the Commission's proposed rules regarding Prohibitions and Restrictions on Proprietary Trading and Certain Interests in, and Relationships With, Hedge Funds and Private Equity Funds, commonly referred to as the "Volcker Rule."