

MEMORANDUM

TO: Registration of Security-Based Swap Dealers and Major Security-Based Swap Participants (S7-40-11)

FROM: Cristie L. March, Counsel
Office of the Chairman

DATE: April 3, 2012

SUBJECT: Société Générale

On April 3, 2012, Chairman Schapiro, Cristie March, and Robert Cook met with Craig Overlander (Deputy CEO, SG Americas), Gilles Briatta (Deputy Corporate Secretary, Société Générale), Laura Schisgall (Managing Director and Global Markets Legal Group Head, SG Americas), Jeffrey Rosen (Managing Director, Global Markets, SG Americas), and Robert Colby (Partner, Davis Polk & Wardwell LLP) to discuss security-based swap dealer registration and the potential impact of Title VII requirements.