MEMORANDUM

TO: File Nos. S7-34-10, S7-35-10

FROM: Michael E. Coe Office of Commissioner Luis A. Aguilar

DATE: March 7, 2012

SUBJECT: Meeting with Representatives of DTCC

On March 7, 2012, Commissioner Aguilar and Michael E. Coe, Counsel to the Commissioner, met with DTCC representatives Michael C. Bodson, Chief Operating Officer, and Dan Cohen, Managing Director Government Relations.

The discussion included, among other things, the Commission's proposed rules regarding Security-Based Swap Data Repository Registration, Duties, and Core Principles and Regulation SBSR – Reporting and Dissemination of Security-Based Swap Information.