MEMORANDUM

TO: File No. S7-32-22

FROM: Jill S. Henderson, Senior Counsel

Division of Economic and Risk Analysis

RE: Meeting with Goldman Sachs

DATE: February 21, 2024

On February 15, 2024, staff from the Division of Economic and Risk Analysis (DERA) and the Division of Trading and Markets (TM) met with representatives from the Goldman Sachs. The general topic discussed was the Commission's proposal on *Regulation Best Execution*.

Attendees from the SEC included Jessica Wachter, Paul Barton and Michael Walz (DERA); and Haoxiang Zhu, Andrea Orr, Dave Shillman, Eric Juzenas, and Yue Ding (TM).

Attendees from Goldman Sachs included Jamie Schriber, Annette Kelton, Diwa Cody, Ryan Jachym, and Christina Schulz.