MEMORANDUM

TO: File No. S7-25-20

FROM: Neel Maitra

Senior Special Counsel (Fintech & Crypto Specialist)

Division of Trading and Markets

U.S. Securities and Exchange Commission

DATE: June 11, 2021

SUBJECT: WebEx Meeting with Members and Representatives of Chamber of Digital

Commerce.

On June 11, 2021, the following Commission staff:

Jonathan Ingram, Division of Corporation Finance ("CF")

Mark Vilardo, CF

Michael Reedich, CF

Burt Porter, Division of Economic and Risk Analysis

Kristin Snyder, Division of Examinations

Valerie A. Szczepanik, Strategic Hub for Innovation and Financial Technology ("FinHub")

Brent Mitchell, FinHub

Bernard Nolan, FinHub

David Crosbie, FinHub

Jennifer McHugh, Division of Investment Management

Anita Doutt, Office of the Chief Accountant

David Lisitza, Office of the General Counsel

Elizabeth Jacobs, Office of International Affairs

Thomas McGowan, Division of Trading and Markets ("TM")

Randall Roy, TM

Timothy Fox, TM

Molly Kim, TM; and

Neel Maitra, TM

attended a WebEx meeting and presentation with the following members and/or representatives of the Digital Asset Chamber of Commerce.

Lewis Cohen, co-Founder, DLx Law LLP

Ryan Louvar, General Counsel, WisdomTree Asset Management

Alex Levine, Chief Legal Officer, TokenSoft

Amy Davine Kim, Chief Policy Officer, Chamber of Digital Commerce

Annemarie Tierney, Senior Strategic Advisor, Chamber of Digital Commerce

Divij Pandya, Associate Director of Policy, Chamber of Digital Commerce Richard Johnson, CEO, Texture Capital

The presentation concerned, among other things, the Commission Policy Statement relating to custody of digital asset securities by special purpose broker-dealers [Release No. 34-90788].