

MEMORANDUM

TO: File no. S7-25-20

FROM: Samantha Ostrom
Policy Counsel, Office of the Chair

RE: Oasis Pro Markets

DATE: October 5, 2023

On October 5, 2023, Corey Frayer and Samantha Ostrom from the Office of the Chair met with the following representatives of Oasis Pro Markets

- Pat LaVecchia
- Junnette Alayo
- Douglas Preveza
- Gareth Thomas
- Christopher Hebel

The participants discussed issues relating to the SEC's statement concerning special purpose broker-dealers.