

MEMORANDUM

TO: File no. S7-25-20

FROM: Samantha Ostrom
Policy Counsel, Office of the Chair

RE: Anchorage

DATE: August 21, 2023

On August 21, 2023, Corey Frayer and Samantha Ostrom from the Office of the Chair met with the following representatives of Anchorage

- Georgia Quinn, Anchorage
- Neeta Devnani, Anchorage
- Joe Nikolson, Anchorage
- Lilya Tessler, Sidley Austin
- Andrew Sioson, Sidley Austin

The participants discussed issues relating to the SEC's statement concerning special purpose broker-dealers.