

MEMORANDUM

TO: File No. S7-25-20

FROM: Michael Gaw
Division of Trading and Markets

DATE: March 22, 2023

RE: Webex meeting between Anchorage Digital (and their outside counsel) and members of SEC staff

On March 13, 2023, members of SEC staff had a webex meeting with representatives of Anchorage Digital to discuss issues relating to the SEC's statement concerning special purpose broker-dealers, File No. S7-25-20, Securities Exchange Act Release No. 34-90788 (December 23, 2020). Present were:

Representing the SEC staff:

Amanda Fischer, Office of the Chair
Corey Frayer, Office of the Chair
Samantha Ostrom, Office of the Chair
Tom McGowan, Division of Trading and Markets
Michael Gaw, Division of Trading and Markets
Natasha Guinan, Office of Chief Accountant
Jonathan Ingram, Division of Corporation Finance
Christopher Staley, Division of Investment Management
Melissa Rovers Harke, Division of Investment Management

Representing Anchorage Digital:

Georgia Quinn, Anchorage
Neel Mistry, Anchorage
Lilya Tesser, Sidley Austin
Andrew Sioson, Sidley Austin