

MEMORANDUM

To: File No. S7-24-20
From: William Middlebrooks, Counsel to Commissioner Hester M. Peirce
Re: Meeting with Representatives of the Small Public Company Coalition

On 27 July, 2021, Commissioner Hester M. Peirce and William Middlebrooks, Counsel to Commissioner Peirce, met with representatives from the Small Public Company Coalition:

- Barry Goldsmith, Partner, Gibson, Dunn & Crutcher LLP (on behalf of the Small Public Company Coalition)
- Helgi Walker, Partner, Gibson, Dunn & Crutcher LLP (on behalf of the Small Public Company Coalition)
- M. Jonathan Seibald, Associate, Gibson, Dunn & Crutcher LLP (on behalf of the Small Public Company Coalition)
- Brian Richman, Associate, Gibson, Dunn & Crutcher LLP (on behalf of the Small Public Company Coalition)

Among the topics discussed was the Commission's rulemaking proposal on the *Rule 144 Holding Period and Form 144 Filings* set forth in Release nos. 33-10911; 34-90773 (December 22, 2020).