



January 27th, 2021

Ms. Vanessa Countryman
Secretary
US Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549

Dear Ms Countryman:

My name is Mark L. Kay and am the CEO of StrikeForce Technologies Inc. and I am arguing the proposed Rule change procedure for small businesses, like StrikeForce, who borrowed convertible debt and had six (6) months before it was due and was able to pay it off through convertible debt which helped my company greatly in surviving, actually twice, and now we are being very successful.

Without these type of deals we would have not survived and thank God they existed and therefore kept us alive. For small businesses this is critical for survival for many of us and a godsent to have a funder help us out in this way.

Please keep the convertible debt deal alive the way it is and I would greatly appreciate it and be glad to take the stand on how well it did help us. We are a great example of how this can work.

Thank you very much

A handwritten signature in black ink that reads 'Mark L. Kay'.

Mark L Kay
CEO of StrikeForce Technologies, Inc.