

## MEMORANDUM

**To:** File No. S7-23-19

**From:** Elizabeth Blase, Counsel to Commissioner Elad L. Roisman

**Re:** Meeting with the Forum for Sustainable and Responsible Investment (“US SIF”)

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On March 3, 2020, Commissioner Elad L. Roisman, Elizabeth Blase, and William Middlebrooks (Counsel to Commissioner Hester M. Peirce) met with the following representatives of US SIF:

- Jonas Kron, SVP, Trillium Asset Management;
- Michael Kramer, Managing Partner and Director of Social Research, Natural Investments LLC;
- Kim Gluck, Managing Director, Boston Trust Walden; and
- Bryan McGannon, Director of Policy and Programs.

Among the topics discussed were the Commission’s proposed amendments to rules under the Securities Exchange Act of 1934 relating to shareholder proposals.