

MEMORANDUM

April 21, 2023

TO: File No. S7-21-21

FROM: Charles Lee
Office of Commissioner Mark T. Uyeda

RE: Meeting with Representatives of Davis Polk & Wardwell LLP (“Davis Polk”)

On April 21, 2023, Commissioner Mark T. Uyeda and his counsel, Charles Lee, had a meeting with Davis Polk. Commissioner Uyeda and the attendees met virtually. The Davis Polk representatives in attendance consisted of:

- Michael Kaplan (Partner)
- Joe Hall (Partner)
- Shane Tintle (Partner)

The participants discussed Davis Polk’s comment letter filed in connection with the proposed rule Share Repurchase Disclosure Modernization.