

MEMORANDUM

April 20, 2023

TO: File No. S7-21-21

FROM: Charles Lee
Office of Commissioner Mark T. Uyeda

RE: Meeting with Representatives of Cravath, Swaine & Moore LLP (“Cravath”)

On April 20, 2023, Commissioner Mark T. Uyeda and his counsel, Charles Lee, had a meeting with Cravath. Commissioner Uyeda and the attendees met virtually. The Cravath representatives in attendance consisted of:

- Andrew Pitts (Partner)
- Michael Arnold (Partner)

The participants discussed Cravath’s comment letter filed in connection with the proposed rule Share Repurchase Disclosure Modernization.