

MEMORANDUM

TO: File No. S7-21-21 and S7-20-21

FROM: Jill S. Henderson, Senior Counsel to the Director and Chief Economist
Division of Economic and Risk Analysis

RE: Meeting with SIFMA

DATE: September 12, 2022

On September 8, 2022, staff from the Division of Economic and Risk Analysis and the Division of Corporation Finance met with SIFMA. The general topics discussed included the Commission's proposals on Share Repurchase Disclosure Modernization and Rule 10b5-1 and Insider Trading.

Attendees from the SEC included Jill Henderson, Mariesa Ho, Angela Huang, Kathryn Schumann-Foster, Charles Woodworth, Mengxin Zhao (Division of Economic and Risk Analysis) and Felicia Kung and Sean Harrison (Division of Corporation Finance).

Attendees from SIFMA were Kevin Carroll, Joe Corcoran, Bob Reeder (Sullivan and Cromwell), Catherine Clarkin (Sullivan and Cromwell), Sarah Payne (Sullivan and Cromwell), Katya Roze (Sullivan and Cromwell), Gary Rosenblum (Bank of America), Jake Mendelsohn (Bank of America), Rich Baker (Morgan Stanley), Jo Djekovic (Morgan Stanley), Joshua Shek (Morgan Stanley), Matthew Morris (Citi), Stephen Grant (JPMorgan), Noah Wynkoop (JPMorgan), Will Miller (Goldman), Sarah Levitt (Goldman), Geoff Fennel (Truist), and Julia Yim (Truist).