

MEMORANDUM

To: File Nos. S7-21-19; S-7-26-19

From: William Middlebrooks, Counsel to Commissioner Hester M. Peirce

Re: Meeting with Representatives of the American Investment Council (AIC)

On 8 July, 2020, Commissioner Hester M. Peirce and William Middlebrooks, Counsel to Commissioner Peirce, along with Elizabeth Blase and Christina Thomas, Counsels to Commissioner Elad Roisman, met with the following representatives from AIC:

- John Toriello, Blackstone (AIC member firm)
- Pam Bentley, Carlyle (AIC member firm)
- Krista Killian, CVC (AIC member firm)
- Jason Mulvihill, Chief Operating Officer & General Counsel, AIC
- Aaron Schlaphoff, Partner, Kirkland & Ellis
- Marc Ponchione, Partner, Debevoise & Plimpton
- Ken Berman, Partner, Debevoise & Plimpton
- Greg Larkin, Counsel, Debevoise & Plimpton

Among the topics discussed were the Commission's rulemaking proposals on the:

- *Amendments to Rule 2-01, Qualification of Accountants*, set forth in Release No. 33-10738; 34-87864; FR-86; IA-5422; IC-33737 (December 30, 2019);
- *Investment Adviser Advertisements; Compensation for Solicitations*, set forth in Release No. IA-5407 (November 4, 2019).